

Numbers may not add due to rounding.

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Exhibit D2

Tab 2

Schedule 2

Table 1

Table 1  
Revenue Requirement and Rate Impact of Inclusion of CWIP in Rate Base (\$M)  
Years Ending December 31, 2010, 2011 and 2012

| Line No. | Prescribed Facility   | Gross Plant Opening Balance <sup>1</sup> | Net Change <sup>1</sup> | (a)+(b) Closing Balance <sup>1</sup> | ((a)+(c))/2 Gross Plant Rate Base Amount | Carrying Charges <sup>2</sup> | (d) x (e) Pretax Revenue Requirement | Income Tax <sup>3</sup> | (f)+(g) Revenue Requirement Impact |
|----------|---|--|-------------------------|--------------------------------------|--|-------------------------------|--------------------------------------|-------------------------|------------------------------------|
|          |   | (a)                                      | (b)                     | (c)                                  | (d)                                      | (e)                           | (f)                                  | (g)                     | (h)                                |
|          | <b>2010 Budget:</b>   |  |                         |                                      |  |                               |                                      |                         |                                    |
| 1        | <b>Darlington Refurbishment CWIP</b>                          | 0.0                                      | 0.0                     | 0.0                                  | 0.0                                      | 3.94%                         | 0.0                                  | 0.0                     | 0.0                                |
|          | <b>2011 Plan:</b>   |  |                         |                                      |  |                               |                                      |                         |                                    |
| 2        | <b>Darlington Refurbishment CWIP</b>                          | 72.9                                     | 105.2                   | 178.1                                | 125.5                                    | 7.56%                         | 9.5                                  | 1.6                     | 11.1                               |
|          | <b>2012 Plan:</b>   |  |                         |                                      |  |                               |                                      |                         |                                    |
| 3        | <b>Darlington Refurbishment CWIP</b>                          | 178.1                                    | 255.8                   | 433.9                                | 306.0                                    | 7.59%                         | 23.2                                 | 3.6                     | 26.8                               |
| 4        | <b>Total</b> (line 1 + line 2 + line 3)                       |  |                         |                                      |  |                               | 32.7                                 | 5.2                     | 37.9                               |
| 5        | <b>Total Nuclear Test Period Production<sup>4</sup> (TWh)</b> |  |                         |                                      |  |                               |                                      |                         | 98.9                               |
| 6        | <b>Rate Impact (\$/MWh)</b> (line 4 / line 5)                 |  |                         |                                      |  |                               |                                      |                         | 0.38                               |

Notes:

- 1 From Ex. B3-T3-S1 Table 2.
- 2 Carrying charges at weighted average cost of capital financing OPG's funded rate base. Ex C1-T1-S1, Table 1 (2012), Table 2 (2011) and Table 3 (2010).
- 3 Taxes on incremental earnings after interest: Pretax Revenue Requirement x 47% common equity ratio x tax rate / (1 - tax rate). Tax rates from Ex. F4-T2-S1 Table 5.
- 4 From Ex. E2-T1-S1 Table 1.